**INTEREST RATES MARKET NOTICE**

**Date: 27 June 2014**

**Subject:** New Financial Instrument Listing

***(BIDVESTCO LIMITED –“BID06”)***

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The JSE Limited has granted a listing to **BIDVESTCO LIMITED** on Interest Rate Market with effect from 30 June 2014 under its **R9bn Domestic Medium Term Note and Commercial Paper Programme** dated **3 September 2012**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 9,000,000,000.00

**Total Notes Outstanding**

**(excluding the BID05 and BID06 notes)** R 5,077,000,000.00

**Bond Code** BID06

**Nominal Issued** R 1,240,000,000.00

**Issue Price** 100%

**Coupon** 8.855%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 30 June 2019

**Books Close** 20 December and 20 June

**Interest Payment Date(s)** 30 December and 30 June

**Last Day to Register** By 17:00 on 19 December and 19 June

**Issue Date** 30 June 2014

**Date Convention** Following

**Interest Commencement Date** 30 June 2014

**First Interest Payment Date** 30 December 2014

**ISIN No.** ZAG000117367

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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